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Costs Disclaimer

WiseBasket performance does not include brokerage, transaction fees, statutory levies and other related costs. No actual money was invested or trades were executed while calculating WiseBasket performances. Returns are based on end of day prices of stocks in a WiseBasket, provided by exchange approved third party vendors. All WiseBaskets are reviewed and rebalanced as per a schedule depending on the WiseBasket. As a result of this review process, some stocks may be added, some may be removed and some may undergo weight changes. WiseBasket returns reflect all these changes. The portfolio given of the WiseBaskets' website is rounded off to the nearest price as possible.

Price Disclaimer

There may be a lag in prices as shown to you and till your order is executed. Your order will be executed on best effort basis and at the current market price which may show a variation in the price shown while placing the order and price when the order is actually executed.

Time Disclaimer

We on best effort basis will try to execute the orders placed by you within a few minutes of your confirmation for the order. Orders received till 2.30 shall be executed before the end of closing of market hours. Orders received after 2.30pm could be executed on the same day or on the next working day. While Orders received after the close of market hours will be executed on the next working day at the current market price which may be different from the prices shown at the time of placing the order.

Quantity Disclaimer

The stocks bought or sold during the day on WiseBasket's platform will be updated at the end of the day. Hence quantity shown on the screen in the day may vary.

For rebalancing of portfolio:

Research Department has suggested rebalance in your existing wisebasket

Please take necessary action within 7 days of the date of rebalancing suggested.

If you skip a rebalance update, your WiseBasket holdings, composition & returns may vary from the original. Also, your WiseBasket will not reflect the underlying theme/model as intended and you will not be a part of that basket.

When client will not be a part of the Basket

The following situation, you will not be a part of the basket:

1. If you partially / completely sell any scrip and disturb the model basket
In such situation, the day you have sold a single scrip / quantity and disturbed the basket, we shall take your basket as a closed basket and will not show any updates / rebalancing in that basket. Also note that notional profit / loss will be calculated on the basis of closing price of the scrips on that day to show in your login
2. If you do not rebalance the basket within 7 days of the rebalancing suggestion.
On the 7th day if you have not rebalanced your basket then we shall take your basket as a closed basket and will not show any updates / rebalancing in that basket. Also note that notional profit / loss will be calculated on the basis of closing price of the scrips on that day to show in your login

* FIFO (First-in, First-out) method will be used in above cases

General Disclaimer

All information present on the WiseBaskets' platform is to help investors in their decision making process and shall not be considered as a recommendation or solicitation of an investment or investment strategy. Investors are responsible for their investment decisions and are responsible to validate all the information used to make the investment decision. Investor should understand that his/her investment decision is based on personal investment needs and risk tolerance, and performance information available on the WiseBaskets' platform is one among many other things that should be considered while making an investment decision. Past performance does not guarantee future returns and performance of WiseBaskets are subject to market risk.